IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

IN RE: WOMEN FIRST HEALTH CARE INC.,) Bankruptcy Case No. 04-11278
Debtor)
MC KESSON CORPORATION,)) C.A. No. 06-204
Appellant,)
v.)
WOMEN FIRST HEALTH CARE LIQUIDATING TRUST,)))
Appellee.)

NOTICE OF COMPLETION OF MEDIATION

PLEASE TAKE NOTICE that, I, Richard G. Elliott, Jr., was appointed to serve as mediator for the parties to the captioned appeal. As of August 8, 2006, I have concluded that a further mediation session would not be necessary because the parties are unable to resolve the outstanding issues between them.

Richard G. Elliott, Jr. (#687) Richards, Layton & Finger One Rodney Square P. O. Box 551 Wilmington, Delaware 19899 (302) 651-7700 Court Appointed Mediator

Dated: August 8, 2006

CERTIFICATE OF SERVICE

I, Richard G. Elliott, Jr., hereby certify that on this 8th day of August, 2006, I caused a true and correct copy of the foregoing Notice of Completion to be served on the following counsel of record by electronic delivery:

J. Cory Falgowski, Esquire Reed Smith LLP 1201 Market Street, Ste. 1500 Wilmington, DE 19801-1163

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